**INTEREST RATES MARKET NOTICE**

**Date: 21 July 2017**

**Subject:** Full Partial Redemption

***(THE THEKWINI FUND 10 (RF) LIMITED –“*** ***TH10A2 ; TH10A3; TH10A5; TH10A6; TH10A8; TH10A9; TH10B1; TH10B2; TH10C1; TH10C2; TH10D1; TH10D2”)***

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In accordance with the Terms and Conditions of **THE THEKWINI FUND 10 (RF) LIMITED** notes, investors are herewith advised of the fullcapital redemption of the below notes effective **18 July 2017.**

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|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |

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| ***TH10A2 – ZAG00096124*** |  R 678,979,201.00 |  |  R 0.00 |

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| ***TH10A3 – ZAG000096132*** |  R 176,000,000.00 |  |  R 0.00 |

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| ***TH10A5 – ZAG000100975*** |  R 560,052,410.00 |  |  R0.00  |
| ***TH10A6 – ZAG000100942*** |  R 70,000,000.00 |  |  R0.00 |

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| ***TH10A8 – ZAG000101734*** |  R 151,821,435.00 |  |  R0.00 |

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| ***TH10A9 – ZAG000101742*** |  R 20,000,000.00 |  |  R0.00 |

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| ***TH10B1 – ZAG000096090*** |  R 105,000,000.00 |  |  R0.00 |
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| ***TH10B2 – ZAG000100967*** |  R 111,000,000.00 |  |  R0.00 |

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| ***TH10C1 – ZAG000096116*** |  R 100,000,000.00 |  |  R0.00 |

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| ***TH10C2 – ZAG000100983*** |  R 81,000,000.00 |  |  R0.00 |

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| ***TH10D1 – ZAG000096082*** |  R 20,000,000.00 |  |  R0.00 |

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| ***TH10D2 – ZAG000100991*** |  R 46,000,000.00 |  |  R0 .00 |

For further information on the Note issued please contact:

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